

Affaires indiennes et du Nord Canada

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Land Administration P.O. Box 100

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January 14, 2011

Golden Bull Resources 21861-44A Avenue Langley, British Columbia V3A 8E1

Dear Mr. Bruce Goad:

Re: Land Use Permit #N2004C0014

Type of Operation: Mining Exploration

Location: Walker Lake Island, Kitikmeot, NU

We have now received verification from our field office that your final plan submission is correct and that this operation has been satisfactorily completed.

Your file - Votre référence

Our file - Notre référence

There is no land use fees owing or refundable for this operation.

I hereby grant you final clearance for the above operation conducted under the authority of land use permit #N2004C0014. This releases you from all obligations under the said permit and the annexed operating conditions.

Thank you for your co-operation. Our file is now closed.

Sincerely,

Brian O'Mara

A/ Land Administrator Specialist

cc:

Manager, Field Operations

RMO - Kitikmeot

CIDMS #440869

