



WOLFDEN RESOURCES INC.

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April 28, 2005

Mr. Philippe di Pizzo
Executive Director
Nunavut Water Board
P.O. Box 119
Gjoa Have, NU
X0B 1J0

Dear Mr. di Pizzo:

Re: Water License No. NWB1ULU0008 - Wolfden Resources Inc. – Mining Exploration and Development, Ulu Project

Find enclosed a copy of a letter addressed to Mr. Jack Kaniak, Kitikmeot Inuit Association, which is in response to his letter dated April 19, 2005 in which the KIA and the NIRB requested more information within the terms and conditions of Ulu's advanced exploration and underground sampling permit.

The type of information requested is indicated in the attached letter to Mr. Kaniak. Paper and digital copies (1 CD) of the requested information is provided herein and also being sent the KIA and NIRB.

Regards,

David B. Stevenson, M.Sc., P.Geo.
Project Manager, Ulu