

P.O. Box 119 GJOA HAVEN, NU X0B 1J0 TEL: (867) 360-6338

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May 2, 2011

NWB File No: 2AM-LUP0914 2BM-ULU0914

By E-mail

Andrew Mitchell, P.Geo. Development Manager – Canadian Operations Minerals and Metal Group 200-1159 Alloy Drive Thunder Bay, ON P7B 6M8

Email: andrew.mitchell@mmgroupltd.com

Re: <u>Acknowledgement and Receipt of Water Use Fees for Current Water Licence Applications – Lupin Mine Project – 2AM-LUP0914 and Ulu Project 2BM-ULU0914</u>

Dear Mr. Mitchell:

The Nunavut Water Board acknowledges receipt on April 5, 2011 of your water use fee cheque number 012245, for the above project. Your payment has been forwarded to Indian and Northern Affairs Canada in Iqaluit for processing. A receipt will be issued through their office for fees totaling \$93.14 (\$63.14 for water use fee for 2AM-LUP0914 and \$30.00 for water use fee for 2BM-ULU0914.)

Please refer to the calculation for water use fees, in the Northwest Territories Waters Regulations, Section 9, to ensure that the correct fee has been submitted. A copy of this regulation is available from our ftp site or by contacting this office. This is an annual fee which is required to be submitted yearly on the anniversary of the issuance of your water licence.

Please call the undersigned at (867) 360-6338 or e-mail <u>licensing@nunavutwaterboard.org</u> if you have any questions.

Sincerely,

Original signed by:

Phyllis Beaulieu Manager Licensing

Cc: Jim Rogers, INAC Ian Parsons, INAC