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NUNAVUT IMALIRIYIN KATIMAYINGI
NUNAVUT WATER BOARD
OFFICE DES EAUX DU NUNAVUT

February 14, 2011

File No: 2BM-ULU0914/TR/D9

Andrew Mitchell, P.Geo.
Development Manager – Canadian Operations
Minerals and Metals Group
200-1159 Alloy Drive
Thunder Bay, ON P7B 6M8
Email: andrew.mitchell@mmgroupltd.com

Subject: Submission of Annual Geotechnical Inspection Report for 2010 Ulu Advanced Exploration Project – License 2BM-ULU0914

Dear Mr. Mitchell:

The Nunavut Water Board (“NWB”) acknowledges receipt of a submission from Minerals and Metals Group entitled Annual Geotechnical Inspection Report for 2010 Ulu Advanced Exploration Project – License 2BM-ULU0914 received on January 26, 2011 as a requirement of Part D, Item 9 of water license 2BM-ULU0914. This submission has been placed on the NWB public registry and is available from the NWB ftp site username: **public**, password: **registry**.

This report is forwarded to the distribution list for information only. Anyone wishing to provide comments may do so by return e-mail to licensing@nunavutwaterboard.org

Sincerely,

Original signed by:

Phyllis Beaulieu
Manager of Licensing

Cc: Kitikmeot Distribution List