

February 22, 2005

Mr. Dave B. Stevenson
Wolfden Resources Inc.
309 Court Street South
Thunder Bay, Ontario
P7J 1H1

Dear Mr. Stevenson:

2005 Ulu Exploration Program

We have received your letter requesting permission to perform mechanical repairs and to get the Ulu camp ready for future mining activities.

The Safety Program your company submitted is in compliance with section 15.02 (1) (b) and is deemed acceptable. We understand that you do not have your operational plan as required under Section 15.02 of the Mine Health and Safety Regulations at this point and therefore we will only grant your company a Temporary Permission for work to proceed to open the Ulu camp and to work on equipment.

Section 2.01 of the Mine Health and Safety Regulations states that no person shall work for more than 42 consecutive days without taking 14 days off away from the work site.

This permission to work at the Ulu Exploration Camp is subject to an operation plan to follow at a later date.

Yours truly,

Sylvester Wong, P. Eng
Chief Inspector of Mines